

Welcome to a World of Financial Security and Peaceful Retirement



- ✓ Approved Expert Advisors for Your Retirement Journey
- ✓ Personalized Longevity Strategies Tailored to Your Goals
- ✓ Comprehensive Planning for a Stress-Free Retirement
- ✓ Proven 10-Point Longevity Readiness Program

Stop Worrying, Start Living

OneSource for Longevity Readiness

A Non-Profit Educational Resource

Contact Information:



Find a Workshop, Local Chapter, Approved Planner or Get Involved Today

Outside Back



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 **LifeHappens**
PLAN FOR IT

Secure Your Future: Onesource for Life Planning

Stop Worrying, Start Living



OneSource for Longevity Planning



ABOUT US

Founded in 2014, we are a non-profit organization that seeks to help people enjoy the benefits of living longer through free education, innovative programs, and technology advancements.

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Our educational approach is based on research showing that people live longer and better by practicing healthier living behaviors, being more socially engaged, and building financial security.



We Need a Different Approach

Many of us will spend 30 years or more in retirement. Advancements in science and technology have allowed us to make better lifestyle decisions, making longevity less dependent on genetics. With increased life expectancy, there is a clear need to expand traditional retirement planning to consider changes that beyond tangible net worth.

This is why we've embraced "total longevity planning." Total Longevity Planning proactively addresses the complex issues surrounding retirement and aging. It's no longer just about financial advisors; you need a team of trustworthy resources working together based on your goals and objectives.

Inside Center

Our 10-Pt Longevity Readiness Approach

Through our phased-in approach to aging we review and set plans for;

- **WEALTH.** Tax & Financial Planning, Long-Term Care Funding, Social Security Maximization, Education Financing, Estate Preservation; AND
- **WELL BEING.** Senior Living Options, Health Benefits, Personal Wellness, Home-Care, Caregiving, Meaningful Work, Part-Time Income.

Questions Federal Employees Should Be Asking Before Retiring:

- Do you know when you can retire without penalty?
- What is your age 62 Social Security benefit?
- Do you have Special Retirement Supplement eligibility?
- How is your TSP account balance distributed between the various funds?
- Do you have the right coverage for Federal Group Life Insurance (FGLI) and long-term care plans?
- Have you been enrolled in FEHB at least five years before retirement?
- Do you know the best retirement month for a federal employee?
- Have you prepared for the interim pay period that follows retirement?

OneSource for
Longevity Planning

